

IDBI Trusteeship Services Ltd.

CIN : U65991MH2001GOI131154



Ref. No. 59750/ITSL/OPR/2023-24
25th November ,2023

GlobalHorizon Holdings Pvt. Ltd.
P 903-905, C WING, 9TH FLOOR, JMD MEGAPOLIS,
SECTOR - 48, SOHNA ROAD GURGAON 122018

Kind Attn: Mr. Ajay Goyal

Sub.: GlobalHorizon Holdings Pvt. Ltd. (the company) - Debenture Trustee for Secured, Unlisted, Secured, Unrated, Private Placed, Non-Convertible Debentures (NCDs) of Rs.50 Crores for the tenure upto 64 months.

We write in our capacity as debenture trustee for the captioned NCDs issued by the company and subscribed by SWAMIH Investment Fund I, (debenture holder).

In this connection, the SWAMIH Investment Fund I as sole debenture holder has provided No Due Certificate (NDC) dated 9th November 2023 whereby confirm having received full interest and redemption amounts against the aforesaid NCDs and there are no outstanding dues payable by the company against the said NCDs.

On the basis of aforesaid No Due Certificate issued by SWAMIH Investment Fund I we hereby give our approval to satisfy the respective charge including Charge ID 100604932 created on 16-09-2022 to secure the subject NCDs. We advise to the company to file the necessary MCA form within the stipulated time for the same.

Yours faithfully,
For IDBI Trusteeship Services Limited

H.B. Shah
Authorized Signatory



Cc: Debenture holder