



Form No. CHG-9

Application for registration of creation or modification of charge for debentures or rectification of particulars filed in respect of creation or modification of charge for debentures

[Pursuant to sections 71(3), 77,78 & 79 and pursuant to Section 384 read with 71(3), 77, 78 and 79 of The Companies Act, 2013 and Rule 3 and 13 of The Companies (Registration of charges) Rules 2014]

Form language

English Hindi

Refer instruction kit for filing the form

All fields marked in * are mandatory

Entity's Details

1 *Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)

U74899DL1990PTC039324

2(a) *Name of the Company

CONSCIENT
INFRASTRUCTURE PRIVATE
LIMITED

(b) *Address of the registered office or principal place of business in India of the company

K-1, GREEN PARK MAIN,
NEW
DELHI, Delhi, India, 1100
16

(c) *e-mail ID of the company

*****conscient.in

3(a) *This form is for registration of

Creation of charge Modification of charge Rectification of charge

(b)*Rectification to be made in regard to

- | | |
|---|---|
| <input type="checkbox"/> Type of debentures | <input type="checkbox"/> Number of trustees or debentures holders |
| <input type="checkbox"/> Extent of charge | <input type="checkbox"/> Particulars related to series of debentures |
| <input type="checkbox"/> Particulars related to present issue of series | <input type="checkbox"/> Amount secured by charge |
| <input type="checkbox"/> Description / Particulars of property charged | <input type="checkbox"/> Principal terms and conditions, extent and operation of charge |
| <input type="checkbox"/> Particulars of commissions, allowances or discount | <input type="checkbox"/> Particulars of modification |

(c) *Type of debentures

Debentures Debenture Stock Bond Any other instrument

(d) *SRN of the form for which rectification is being filed

(e)*Charge ID of the charge to be modified or rectified

(f)*SRN of form CHG-8

4 *Whether the applicant is

Company

Charge holder or Trustee of debenture holders

Details of charge instrument

5(a) *Date of the instrument creating or modifying the charge (DD/MM/YYYY)

03/09/2024

(b) *Nature, description and brief particulars of the instrument creating or modifying the charge

Deed of hypothecation dated September 03, 2024 executed in favour of Vistra ITCL (India) Limited creating first ranking charge over all movable assets, bank accounts, escrow accounts, receivables, contracts, agreements, cashflows, revenues, insurance policies etc. of the Company as more particularly detailed in the deed of hypothecation mentioned above and Share pledge Agreement dated September 03, 2024 for creating second ranking pledge over the shares of Habitat Township Private Limited representing 100% of the total issued, subscribed and paid-up share capital of Habitat Township Private Limited held by Conscient Infrastructure Private Limited

(c) Particulars of the present modification (please ensure that the correct particulars are entered as the same shall be displayed in the certificate of modification of charge)*

6(a) *Whether charge is modified in favour of asset reconstruction company (ARC) or assignee Yes No

(b) Whether charge holder or trustee of debenture holders is authorised to assign the charge as per the charge agreement Yes No

7 Type of charge

(a) *Description of the property charged indicating whether it is a charge on

- | | |
|---|--|
| <input type="checkbox"/> Immovable property or any interest therein - Residential | <input type="checkbox"/> Immovable property or any interest therein - Commercial |
| <input type="checkbox"/> Immovable property or any interest therein - Others | <input type="checkbox"/> Movable property - Equipment and Machinery |
| <input type="checkbox"/> Movable property – Inventory | <input type="checkbox"/> Movable property - Inventory (incl. Receivables) |
| <input type="checkbox"/> Movable property - Motor Vehicle (Hypothecation) | <input type="checkbox"/> Movable property - Ship or any share in a ship |
| <input type="checkbox"/> Movable property - Others | <input type="checkbox"/> Intangible – Goodwill |
| <input type="checkbox"/> Intangibles - Trademarks | <input type="checkbox"/> Intangible - Patent |
| <input type="checkbox"/> Intangible - Licence | <input type="checkbox"/> Intangible - Licence under a Patent |
| <input type="checkbox"/> Intangible - Copyright | <input type="checkbox"/> Intangible - Copyright under a Patent |
| <input type="checkbox"/> Intangible - Designs | <input type="checkbox"/> Intangible - IPR |
| <input type="checkbox"/> Intangible - Others | <input type="checkbox"/> Solely of Property situated outside India |
| <input type="checkbox"/> Uncalled share capital | <input type="checkbox"/> Calls made but not paid |
| <input type="checkbox"/> Book debts | <input type="checkbox"/> Others |

(b) If others, please specify

insurance contracts,
policies etc

(c) *Short particulars of the property or asset(s) charged (including complete address and location of the property)

Hypothecation over all movable assets, bank accounts, escrow accounts, receivables, contracts, agreements, cashflows, revenues, insurance policies, Investments in shares as more particularly deed of hypothecation and Share pledge agreement both dated September 03, 2024 executed in favour of Vistra ITCL (India) Limited

(d) Plot Unit / Dwelling Interest Plot Dwelling Interest

(e) (i) Details of Plot Unit

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
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Street Number & Name	Sector /Block Number	Locality	Landmark
Village/Town Name	Taluka	Pin code	District
State	Latitude	Longitude	Area of plot (Sq. feet, Sq. meter, Acre, Gunta, Cents, Hectares)

(ii) Details of Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No*
Dwelling Unit ID Number	Floor No.	Building Name & SocietyName	Street Name / No.
Sector/Block Number	Locality	Landmark	Village/Town Name
Taluka	Pin Code	District	State
Latitude	Longitude	Area of dwelling (Sq. feet, Sq. Meter)	

(iii) Bounded by

By North	By South	By East	By West

*Survey number, GAT number, Khesra number; khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation / Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

Details of charge holder

8 Number of trustee(s) of debenture holders or charge holder(s)

9 Particulars of the charge holder or the trustee of debenture holders (in case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

Category
(Nationalised bank/Scheduled bank/Private Sector Bank/Financial institution/
Non banking financial company/Co-operative bank/Foreign bank/Individual/Others)

Others

If others, please specify

Debenture Trustee

*Name of the charge holder

Others

CIN (if applicable)

U66020MH1995PLC095507

*Name

VISTRA ITCL (INDIA)
LIMITED

*Address Line 1

The Capital Building,
B Wing, 5th Floor,
Unit No 505 A2,

Address Line2

Bandra Kurla Complex,

*Country

*Pin code/Zip Code

400051

*Area/ Locality

Bandra (East)

*City

Mumbai

*District

Mumbai

*State/UT

Maharashtra

*E-mail ID

*****.jain@vistra.com

*Whether charge holder or trustee of debenture holder is having a valid Income Tax PAN

Yes No

Income Tax-Permanent Account Number (PAN)

AAACI6832K

BSR Code / Branch Code

Details of charge

10(a)*Whether the charge is for Entire series of debentures Any issue in a series of debentures

(b)*Whether the series of debentures are registered with the Registrar of Companies (RoC) Yes No

(c)(i) If yes, the total amount secured by the whole series (in INR)

(c)(ii) Date of registration of series(DD/MM/YYYY)

(d)*Date of present issue of series(DD/MM/YYYY)

08/07/2024

(e)*Maximum amount of present issue of series (amount secured by the charge) (in Rs.)
(In case of modification of charge, enter the amount secured by the charge after such modification)

2175000000

(f)*Maximum amount secured by the charge in words

Rupees Two Hundred
Seventeen Crore Fifty
Lakhs

11 Whether resolution authorising the issue of series has been filed in MGT-14

Yes No

(a) SRN of MGT-14

AA9258284

(b)*Date of resolution authorising the issue of the series(DD/MM/YYYY)

08/07/2024

12 Brief of the principal terms and conditions, (Including rate of interest, date of redemption, and creation of debenture redemption reserve, if applicable) extent and operation of charge

(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds within bank/ housing finance company(DD/MM/YYYY)

03/09/2024

(b)Borrower's customer/account number

(c)*Rate of interest

14%

(d)*Repayment term (in months)

84

(e)*Terms of Repayment

As per the terms of
the debenture trust
deed dated July 8,
2024 executed inter
alios between
Conscient
Infrastructure Private
Limited and Vistra
ITCL (India) Limited

(f)Nature of facility

(g)Date of Disbursement(DD/MM/YYYY)

(h)Miscellaneous narrative information

(i)*Margin

As per terms accepted

(j)*Extent and operation of the charge

First ranking hypothecation as more particularly described in the deed of hypothecation dated September 03, 2024 executed in favour of Vistra ITCL (India) Limited and share pledge agreement dated 03 September 2024 creating second ranking pledge over 100% shares of Habitat Township Private Limited held by Conscient Infrastructure Private Limited

(k)Others

13*Particulars as to amount or rate percent of the commission, allowances or discount (if any) paid, or made either directly or indirectly by the company to any person(s) in consideration of their subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return

Asset Details

14 Description of document by which the company / borrower / third party acquire

Number of title documents deposited by customer

Document Type (Sale deed/ Lease deed/Award/ Others)	Document Number	Sub registrar	Taluka	Country	Pin Code/Zip code	City/Sub-District	State/UT

Attachments(List of Attachments)

(a) *Instrument(s) of creation or modification of charge

10) Deed of Hypothecation of CIPL dt.3-09-2024 (Original).pdf

(b) Copy of the resolution authorising the issue of the debenture series

CIPL BR_.pdf

(c) Optional attachment(s)-if any

CIPL Reply.pdf
8) Share Pledge Agreement of CIPL dt.3-09-2024 (Original)_compressed.pdf
VR_Conscient.pdf

Declaration

I am authorised by the Board of Directors of the Company vide resolution dated

to sign this form and declare that all the requirements of Companies Act, 2013 and the

rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with.I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument(s) or document(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/ are available at the registered office or principal place of business in India of the company.

I further declare that:

1 the delay in filing the particulars of creation/modification, was accidental or due to inadvertence or some other sufficient cause and are or is not of a nature to prejudice the position of the charge holder, shareholders or creditors of the company;

2 no prejudice would be caused to the charge holder(s) or any other creditor(s) of the company, if the delay is

3 the company has not created or modified any other charge(s) whatsoever on the assets of the company, since the creation / modification of the present charge;

4 the company is carrying on the business as on the date of filing this application and no proceedings to wind-up the company have commenced or are pending against the company;

5 there is no litigation proceedings pending before any court of law for which condonation of delay is being

6 the company has not applied for striking off the name of the company from the register of Registrar of

To be digitally signed by

Director or manager or secretary or CEO or CFO or IRP/RP/Liquidator (In case of an Indian company) or an authorised representative (In case of a foreign company)

Designation

(Director/Manager/Company Secretary/CFO/ CEO /Authorised Representative /IRP/RP/Liquidator)

Director

DIN of the director; PAN of the manager or CEO or CFO or authorised representative or IRP/RP/Liquidator; or membership number of company secretary

0*1*9*3*

Declaration

*I/we confirm that the attached charge instrument(s) or document(s) is/are true copies of the original which is/are available the charge holder and/or assignee and all the information and particulars mentioned above are derived there from are concisely correctly stated. I/we am/are duly authorised to sign this form.

I/we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in under the UN Privileges and Immunities Act.

To be digitally signed by

*Charge holder or Trustee of debenture holders

PAN of the charge holder

A*A*I*8*2*

To be digitally signed by

ARC or assignee

PAN of the ARC or assignee

To be digitally signed by

Designation

PAN

Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental hereto

and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this

To be digitally signed by

- Chartered accountant (in wholetime practice) or
- Cost accountant (in wholetime practice) or
- Company secretary (in wholetime practice)

Whether associate or fellow:

Associate Fellow

Membership number

Certificate of practice number

Note: Attention is drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement/ certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date(DD/MM/YYYY)

Digital signature of the authorising officer

This eForm is hereby registered

Date of signing(DD/MM/