



## Form No. CHG-1

Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

Form language

English  Hindi

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) and 13 of the Companies (Registration of Charges) Rules 2014]

Refer instruction kit for filing the form

All fields marked in \* are mandatory

### Entity's Details

1 \*Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)

U70200HR2012PTC064545

2(a) \*Name of the Company

KRISUMI CORPORATION  
PRIVATE LIMITED

(b) \*Address of the registered office or principal place of business in India of the

3RD FLOOR, CENTRAL  
PLAZA MALL, GOLF  
COURSE ROAD, SECTOR  
-53,, null, GURGAON,  
NA, Gurgaon, Haryana,  
India, 122001

(c) \*e-mail ID of the company

secretarial@krisumi.co  
m

3 (a) \*This form is for registration of

Creation of charge  Modification of charge

(b) \*Charge ID of the charge to be modified or rectified

4 \*Whether the applicant is

Company  Charge holder

### Details of charge instrument

5(a) \*Date of the instrument creating or modifying the charge (DD/MM/YYYY)

14/06/2023

(b) \*Nature, description and brief particulars of the instrument creating or modifying the charge

Deed of Hypothecation  
dated 14.06.2023  
executed by Krisumi  
Corporation Private  
Limited in favour of  
Sumitomo Mitsui Banking  
Corporation for  
securing Bank Guarantee  
facility of INR

14,000,000/- (Indian Rupees Fourteen Million only)

(c)\* Whether charge is created or modified outside India  Yes  No

6 (a) Whether charge is modified in favour of asset reconstruction company (ARC) or assignee  Yes  No

(b) Whether charge holder is authorised to assign the charge as per the charge agreement  Yes  No

### 7 Type of charge

(a) \*Description of the property charged indicating whether it is a charge on

- |   |  |
|---|--|
| <input type="checkbox"/> Immovable property or any interest therein - Residential | <input type="checkbox"/> Immovable property or any interest therein - Commercial |
| <input type="checkbox"/> Immovable property or any interest therein - Others      | <input type="checkbox"/> Movable property - Equipment and Machinery              |
| <input type="checkbox"/> Movable property – Inventory                             | <input type="checkbox"/> Movable property - Inventory (incl. Receivables)        |
| <input type="checkbox"/> Movable property - Motor Vehicle (Hypothecation)         | <input type="checkbox"/> Movable property - Ship or any share in a ship          |
| <input type="checkbox"/> Movable property - Others                                | <input type="checkbox"/> Intangible – Goodwill                                   |
| <input type="checkbox"/> Intangibles - Trademarks                                 | <input type="checkbox"/> Intangible - Patent                                     |
| <input type="checkbox"/> Intangible - Licence                                     | <input type="checkbox"/> Intangible - Licence under a Patent                     |
| <input type="checkbox"/> Intangible - Copyright                                   | <input type="checkbox"/> Intangible - Copyright under a Patent                   |
| <input type="checkbox"/> Intangible - Designs                                     | <input type="checkbox"/> Intangible - IPR  |
| <input type="checkbox"/> Intangible - Others                                      | <input type="checkbox"/> Solely of Property situated outside India               |
| <input type="checkbox"/> Uncalled share capital                                   | <input type="checkbox"/> Calls made but not paid                                 |
| <input type="checkbox"/> Book debts   | <input type="checkbox"/> Others  |

(b) If others, please specify

Fixed Deposit

### Details of charge holder

8(a) \*Whether consortium finance is involved:  Yes  No

If Yes, enter Lead Banker's Name

(b) \*Whether joint charge involved  Yes  No

(c) \*Number of charge holder(s)

1

(d) Whether Charges rank pari passu

Yes  No

List of the Charge holder (s)

Rank	Name of the Charge holder	Particulars of the property charged	Details of their extent on the charge (in %)	Maximum amount secured (in INR)

9 Particulars of the charge holder (in case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

\*Category

(Nationalised bank/Scheduled bank/Private Sector Bank/Financial institution/  
Non-banking financial company/Co-operative bank/Foreign bank/Individual/Others)

Foreign bank

If others, please specify

\*Name of the charge holder

Others

CIN (if applicable)

\*Name

SUMITOMO MITSUI  
BANKING CORPORATION

\*Address Line 1

13TH FLOOR, HINDUSTAN  
TIMES HOUSE,

Address Line 2

18-20, KASTURBA GANDHI  
MARG, CONNAUGHT PLACE,

\*Country

India

\*Pin code/Zip Code

110001

\*Area/ Locality

Connaught Place

\*City

New Delhi

\*District

Central Delhi

\*State/UT

Delhi

\*E-mail ID

ndl-pdo-  
doc@in.smbc.co.jp

\*Whether charge holder is having a valid Income Tax PAN

Yes  No

Income Tax- Permanent Account Number (PAN)

AAACT8792P

BSR Code / Branch Code

**Details of charge**

10(a) \*Maximum Amount secured by the charge

14000000

(In case the amount is in foreign currency, rupee equivalent to be stated) (in INR).

(In case of modification of charge, enter the amount secured by the charge after such modification)

(b) \*Maximum Amount secured by the charge in words

Rupees One Crore Forty  
Lakhs

(c) In case amount secured by the charge is in foreign currency, mention details

11 Brief of the principal terms and conditions, extent and operation of charge

(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds  
within bank/ housing finance company (DD/MM/YYYY)

(b) Borrower's customer/account number

(c)\*Rate of interest

0.90%

(d) \*Repayment term (in months)

60

(e) \*Terms of Repayment

As mentioned in  
Sanction letter with  
reference no SMBC\PDO  
\2023-24\3438\KCPL  
dated 12th June 2023,  
as amended from time  
to time

(f) Nature of facility

Bank Guarantee  
Facility

(g) Date of Disbursement (DD/MM/YYYY)

(h) Miscellaneous narrative information

(i) \*Margin

As mentioned in  
Sanction letter with  
reference no SMBC\PDO  
\2023-24\3438\KCPL  
dated 12th June 2023,  
as amended from time  
to time

(j) \*Extent and operation of the charge

The Bank is having First and Exclusive charge on the security (Fixed Deposit maintained/ to be maintained with SMBC) as mentioned in the Sanction Letter with reference no SMBC\PDO\2023-24\3438\KCPL dated 12th June 2023, as amended from time to time

(k) Others

**Asset Details**

12 In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)

(b) Description of the instrument creating or evidencing the charge

(c) Date of acquisition of the property (DD/MM/YYYY)

(d) Charge ID

(e) Amount of the charge (in INR)

(f) Particulars of the property charged

13 (a) \*Short particulars of the property or asset(s) charged (including complete address and location of the property)

The Bank is having First and Exclusive charge on the security (Fixed Deposit maintained/ to be maintained with SMBC) as mentioned in the Sanction Letter with reference no SMBC\PDO\2023-24\3438\KCPL dated 12th June 2023, as amended from time to time

(b) Plot Unit / Dwelling Interest

Plot

Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
Street Number & Name	Sector /Block Number	Locality	Landmark
Village/Town Name	Taluka	Pin code	District
State	Latitude	Longitude	Area of plot (Sq. feet, Sq. meter, Acre, Gunta, Cents, Hectares)

(ii) Details of Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
Dwelling Unit ID Number	Floor No.	Building Name & Society Name	Street Name / No.
Sector/Block Number	Locality	Landmark	Village/Town Name
Taluka	Pin Code	District	State
Latitude	Longitude	Area of dwelling (Sq. feet, Sq. Meter)	

(iii) Bounded by

By North	By South	By East	By West

\*Survey number, GAT number, Khesra number; khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation / Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

14 Description of document by which the company / borrower / third party acquire title

Number of title documents deposited by customer

Document Type (Sale deed/ Lease deed/ Award/Others)	Document Number	Sub registrar	Taluka	Country	Pin Code/ Zip code	City	District	State/UT

15(a) \*Whether any of the property or interest therein under reference is not registered in the name of the company

Yes  No

(b) (i) CIN / LLPIN of the company in whose name property or interest therein is registered (if applicable)

(ii) PAN of the Individual in whose name property or interest therein is registered (if applicable)

(iii) Name of entity / individual person in whose name it is registered

#### Other Details

16 \*Date of creation/last modification prior to the present modification (DD/MM/YYYY)

17 \*Particulars of the present modification (please ensure that the correct particulars are entered as the same shall be displayed in the certificate of modification of charge)

#### Attachments

(a) \*Instrument(s) of creation or modification of charge

DOH\_JUNE23.pdf

(b) Instrument(s) evidencing creation or modification of charge in case of acquisition of property which is already subject to charge together with the instrument evidencing such acquisitions;

(c) Optional attachment(s)- if any

#### Declaration

I am authorised by the Board of Directors of the Company vide resolution no  dated

to sign this is form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument(s) or document(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/ are available at the registered office or principal place of business in India of the company.

I further declare that:

1 the delay in filing the particulars of creation/modification, was accidental or due to inadvertence or some other sufficient cause and are or is not of a nature to prejudice the position of the charge holder, shareholders or creditors of the company;  
2 no prejudice would be caused to the charge holder(s) or any other creditor(s) of the company, if the delay is condoned;

3 the company has not created or modified any other charge(s) whatsoever on the assets of the company, since the creation / modification of the present charge;

4 the company is carrying on the business as on the date of filing this application and no proceedings to wind-up the company have commenced or are pending against the company;

5 there is no litigation proceedings pending before any court of law for which condonation of delay is being filed;

6 the company has not applied for striking off the name of the company from the register of Registrar of Companies

**To be digitally signed by**

Takahiro Yamazaki  
Digitally signed by Takahiro Yamazaki  
Date: 2023.07.11 17:27:45 +05'30'

Director or manager or secretary or CEO or CFO or IRP/RP/Liquidator (In case of an Indian company)  
or an authorised representative (In case of a foreign company)

Designation  
(Director/Manager/Company Secretary/CFO/ CEO/Authorised Representative/Authorised Representative IRP/RP/Liquidator)

Director

DIN of the director; PAN of the manager or CEO or CFO or authorised representative or IRP/RP/Liquidator; or membership number of company secretary

08739816

**Declaration**

I/we confirm that the attached charge instrument(s) or document(s) is/are true copies of the original which is/are available with the charge holder and/or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/we am/are duly authorised to sign this form.

I/we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in India under the UN Privileges and Immunities Act.

**To be digitally signed by**

Charge holder

ROHAN KAPOOR  
Digitally signed by ROHAN KAPOOR  
Date: 2023.07.13 12:30:18 +05'30'

PAN of the charge holder

AAACT8792P

**To be digitally signed by**

ARC or assignee

PAN of the ARC or assignee

## Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

### To be digitally signed by



- Chartered accountant (in whole-time practice) or
- Cost accountant (in whole-time practice) or
- Company secretary (in whole-time practice)

Whether associate or fellow:

- Associate  Fellow

Membership number

Certificate of practice number

**Note: Attention is drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement/ certificate and punishment for false evidence respectively**

### For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

Digital signature of the authorising officer

This eForm is hereby registered

Date of signing (DD/MM/YYYY)

Or

**This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.**



## Form No. CHG-1

Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

Form language

English  Hindi

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) and 13 of the Companies (Registration of Charges) Rules 2014]

Refer instruction kit for filing the form

All fields marked in \* are mandatory

### Entity's Details

1 \*Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)

U70200HR2012PTC064545

2(a) \*Name of the Company

KRISUMI CORPORATION  
PRIVATE LIMITED

(b) \*Address of the registered office or principal place of business in India of the

3RD FLOOR, CENTRAL  
PLAZA MALL, GOLF  
COURSE ROAD, SECTOR  
-53,, GURGAON, NA,  
Gurgaon, Haryana,  
India, 122001

(c) \*e-mail ID of the company

secretarial@krisumi.co  
m

3 (a) \*This form is for registration of

Creation of charge  Modification of charge

(b) \*Charge ID of the charge to be modified or rectified

4 \*Whether the applicant is

Company  Charge holder

### Details of charge instrument

5(a) \*Date of the instrument creating or modifying the charge (DD/MM/YYYY)

24/03/2023

(b) \*Nature, description and brief particulars of the instrument creating or modifying the charge

Deed of Hypothecation  
dated 24.03.2023  
executed by Krisumi  
Corporation Private  
Limited in favour of  
Sumitomo Mitsui Banking  
Corporation for  
securing Bank Guarantee  
facility of INR

62,500,000 (Indian Rupees Sixty Two Million Five Hundred Thousand only)

(c)\* Whether charge is created or modified outside India  Yes  No

6 (a) Whether charge is modified in favour of asset reconstruction company (ARC) or assignee  Yes  No

(b) Whether charge holder is authorised to assign the charge as per the charge agreement  Yes  No

### 7 Type of charge

(a) \*Description of the property charged indicating whether it is a charge on

- |   |  |
|---|--|
| <input type="checkbox"/> Immovable property or any interest therein - Residential | <input type="checkbox"/> Immovable property or any interest therein - Commercial |
| <input type="checkbox"/> Immovable property or any interest therein - Others      | <input type="checkbox"/> Movable property - Equipment and Machinery              |
| <input type="checkbox"/> Movable property – Inventory                             | <input type="checkbox"/> Movable property - Inventory (incl. Receivables)        |
| <input type="checkbox"/> Movable property - Motor Vehicle (Hypothecation)         | <input type="checkbox"/> Movable property - Ship or any share in a ship          |
| <input type="checkbox"/> Movable property - Others                                | <input type="checkbox"/> Intangible – Goodwill                                   |
| <input type="checkbox"/> Intangibles - Trademarks                                 | <input type="checkbox"/> Intangible - Patent                                     |
| <input type="checkbox"/> Intangible - Licence                                     | <input type="checkbox"/> Intangible - Licence under a Patent                     |
| <input type="checkbox"/> Intangible - Copyright                                   | <input type="checkbox"/> Intangible - Copyright under a Patent                   |
| <input type="checkbox"/> Intangible - Designs                                     | <input type="checkbox"/> Intangible - IPR  |
| <input type="checkbox"/> Intangible - Others                                      | <input type="checkbox"/> Solely of Property situated outside India               |
| <input type="checkbox"/> Uncalled share capital                                   | <input type="checkbox"/> Calls made but not paid                                 |
| <input type="checkbox"/> Book debts   | <input checked="" type="checkbox"/> Others                                       |

(b) If others, please specify

Fixed Deposit

---

### Details of charge holder

8(a) \*Whether consortium finance is involved:  Yes  No

If Yes, enter Lead Banker's Name

(b) \*Whether joint charge involved  Yes  No

(c) \*Number of charge holder(s)

1

(d) Whether Charges rank pari passu

Yes  No

List of the Charge holder (s)

Rank	Name of the Charge holder	Particulars of the property charged	Details of their extent on the charge (in %)	Maximum amount secured (in INR)

9 Particulars of the charge holder (in case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

\*Category

(Nationalised bank/Scheduled bank/Private Sector Bank/Financial institution/  
Non-banking financial company/Co-operative bank/Foreign bank/Individual/Others)

Foreign bank

If others, please specify

Others

\*Name of the charge holder

CIN (if applicable)

\*Name

SUMITOMO MITSUI  
BANKING CORPORATION

\*Address Line 1

13TH FLOOR, HINDUSTAN  
TIMES HOUSE,

Address Line 2

18-20, KASTURBA GANDHI  
MARG, CONNAUGHT PLACE,

\*Country

India

\*Pin code/Zip Code

110001

\*Area/ Locality

Connaught Place

\*City

New Delhi

\*District

Central Delhi

\*State/UT

Delhi

\*E-mail ID

ndl-pdo-  
doc@in.smbc.co.jp

\*Whether charge holder is having a valid Income Tax PAN

Yes  No

Income Tax- Permanent Account Number (PAN)

AAACT8792P

BSR Code / Branch Code

**Details of charge**

10(a) \*Maximum Amount secured by the charge

62500000

(In case the amount is in foreign currency, rupee equivalent to be stated) (in INR).

(In case of modification of charge, enter the amount secured by the charge after such modification)

(b) \*Maximum Amount secured by the charge in words

Rupees Six Crore  
Twenty Five Lakhs

(c) In case amount secured by the charge is in foreign currency, mention details

11 Brief of the principal terms and conditions, extent and operation of charge

(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds within bank/ housing finance company (DD/MM/YYYY)

(b) Borrower's customer/account number

(c)\*Rate of interest

0.90%

(d) \*Repayment term (in months)

60

(e) \*Terms of Repayment

As mentioned in  
Sanction letter with  
reference no SMBC\PDO  
\2022-23\3282\KCPL  
dated 14th March 2023,  
as amended from time  
to time

(f) Nature of facility

Bank Guarantee  
Facility

(g) Date of Disbursement (DD/MM/YYYY)

(h) Miscellaneous narrative information

(i) \*Margin

As mentioned in  
Sanction letter with  
reference no SMBC\PDO  
\2022-23\3282\KCPL  
dated 14th March 2023,  
as amended from time  
to time

(j) \*Extent and operation of the charge

The Bank is having First and Exclusive charge on the security (Fixed Deposit maintained/ to be maintained with SMBC) as mentioned in the Sanction Letter with reference no SMBC\PDO\2022-23\3282\KCPL dated 14th March 2023, as amended from time to time

(k) Others

**Asset Details**

12 In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)

(b) Description of the instrument creating or evidencing the charge

(c) Date of acquisition of the property (DD/MM/YYYY)

(d) Charge ID

(e) Amount of the charge (in INR)

(f) Particulars of the property charged

13 (a) \*Short particulars of the property or asset(s) charged (including complete address and location of the property)

The Bank is having First and Exclusive charge on the security (Fixed Deposit maintained/ to be maintained with SMBC) as mentioned in the Sanction Letter with reference no SMBC\PDO\2022-23\3282\KCPL dated 14th March 2023, as amended from time to time

(b) Plot Unit / Dwelling Interest

Plot

Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
Street Number & Name	Sector /Block Number	Locality	Landmark
Village/Town Name	Taluka	Pin code	District
State	Latitude	Longitude	Area of plot (Sq. feet, Sq. meter, Acre, Gunta, Cents, Hectares)

(ii) Details of Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No.*
Dwelling Unit ID Number	Floor No.	Building Name & Society Name	Street Name / No.
Sector/Block Number	Locality	Landmark	Village/Town Name
Taluka	Pin Code	District	State
Latitude	Longitude	Area of dwelling (Sq. feet, Sq. Meter)	

(iii) Bounded by

By North	By South	By East	By West

\*Survey number, GAT number, Khesra number; khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation / Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

14 Description of document by which the company / borrower / third party acquire title

Number of title documents deposited by customer

Document Type <i>(Sale deed/ Lease deed/ Award/Others)</i>	Document Number	Sub registrar	Taluka	Country	Pin Code/ Zip code	City	District	State/UT

15(a) \*Whether any of the property or interest therein under reference is not registered in the name of the company  Yes  No

(b) (i) CIN / LLPIN of the company in whose name property or interest therein is registered (if applicable)

(ii) PAN of the Individual in whose name property or interest therein is registered (if applicable)

(iii) Name of entity / individual person in whose name it is registered

#### Other Details

16 \*Date of creation/last modification prior to the present modification (DD/MM/YYYY)

17 \*Particulars of the present modification (please ensure that the correct particulars are entered as the same shall be displayed in the certificate of modification of charge)

#### Attachments

(a) \*Instrument(s) of creation or modification of charge

(b) Instrument(s) evidencing creation or modification of charge in case of acquisition of property which is already subject to charge together with the instrument evidencing such acquisitions;

(c) Optional attachment(s)- if any

#### Declaration

I am authorised by the Board of Directors of the Company vide resolution no  dated  to sign this is form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument(s) or document(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/ are available at the registered office or principal place of business in India of the company.

I further declare that:

- 1 the delay in filing the particulars of creation/modification, was accidental or due to inadvertence or some other sufficient cause and are or is not of a nature to prejudice the position of the charge holder, shareholders or creditors of the company;
- 2 no prejudice would be caused to the charge holder(s) or any other creditor(s) of the company, if the delay is condoned;

3 the company has not created or modified any other charge(s) whatsoever on the assets of the company, since the creation / modification of the present charge;

4 the company is carrying on the business as on the date of filing this application and no proceedings to wind-up the company have commenced or are pending against the company;

5 there is no litigation proceedings pending before any court of law for which condonation of delay is being filed;

6 the company has not applied for striking off the name of the company from the register of Registrar of Companies

**To be digitally signed by**

Takahiro Yamazaki  
Digitally signed by Takahiro Yamazaki  
Date: 2023.05.09 14:13:48 +05'30'

Director or manager or secretary or CEO or CFO or IRP/RP/Liquidator (In case of an Indian company)  
or an authorised representative (In case of a foreign company)

Designation

(Director/Manager/Company Secretary/CFO/CEO/Authorised Representative/Authorised Representative IRP/RP/Liquidator)

Director

DIN of the director; PAN of the manager or CEO or CFO or authorised representative or IRP/RP/Liquidator; or membership number of company secretary

08739816

**Declaration**

I/we confirm that the attached charge instrument(s) or document(s) is/are true copies of the original which is/are available with the charge holder and/or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/we am/are duly authorised to sign this form.

I/we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in India under the UN Privileges and Immunities Act.

**To be digitally signed by**

Charge holder

ROHAN KAPOOR  
Digitally signed by ROHAN KAPOOR  
Date: 2023.05.09 17:25:15 +05'30'

PAN of the charge holder

AAACT8792P

**To be digitally signed by**

ARC or assignee

PAN of the ARC or assignee

## Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

### To be digitally signed by



- Chartered accountant (in whole-time practice) or
- Cost accountant (in whole-time practice) or
- Company secretary (in whole-time practice)

Whether associate or fellow:

- Associate  Fellow

Membership number

Certificate of practice number

**Note: Attention is drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement/ certificate and punishment for false evidence respectively**

### *For office use only:*

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

Digital signature of the authorising officer

This eForm is hereby registered

Date of signing (DD/MM/YYYY)

*Or*

**This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.**

# FORM NO. CHG-1

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) of the Companies (Registration of Charges) Rules 2014]



Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

Form language  English  Hindi

Refer the instruction kit for filing the form.

1. (a) \*Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2. (a) Name of the company

(b) Address of the registered office or the principal place of business in India of the company

3RD FLOOR, CENTRAL PLAZA MALL,  
GOLF COURSE ROAD, SECTOR -53,  
GURGAON  
Gurgaon  
Haryana  
122001

(c) email id of the company

3. (a) \*This form is for registration of

Creation of charge  Modification of charge

4. \*Whether the applicant is  The Company  The charge holder

5. (a) \*Date of the instrument creating or modifying the charge  (DD/MM/YYYY)

(b) \* Nature, description and brief particulars of the instrument(s) creating or modifying the charge

Letter of Lien and set off dated 23.06.2022 for securing Letter of Credit facility of INR 50,000,000 (Indian Rupees Fifty Million only) with 100% fixed deposits

(c)\* Whether charge is created or modified outside India  Yes  No

7. Type of charge

\* (a) A charge on

- |  |  |
|--|--|
| <input type="checkbox"/> Uncalled share capital                                  | <input type="checkbox"/> Calls made but not paid       |
| <input type="checkbox"/> Immovable property or any interest therein              | <input type="checkbox"/> Movable property              |
| <input checked="" type="checkbox"/> Floating charge                              | <input type="checkbox"/> Motor Vehicle (Hypothecation) |
| <input type="checkbox"/> Any property for securing the issue of secured deposits | <input type="checkbox"/> Goodwill                      |
| <input type="checkbox"/> Patent  | <input type="checkbox"/> Licence under a patent        |
| <input type="checkbox"/> Trade mark  | <input type="checkbox"/> Copyright                     |
| <input type="checkbox"/> Book debts  | <input type="checkbox"/> Ship or any share in a ship   |
| <input type="checkbox"/> Solely of Property situated outside India               | <input checked="" type="checkbox"/> Others             |

(b) If others, specify

8. (a) \*Whether consortium finance is involved  Yes  No

(b) \*Whether joint charge is involved  Yes  No

(c) \*Number of charge holder(s)

(Note: Please attach a complete list of charge holders, details of their extent to the charge, particulars of property charged, amount secured etc.)

9. Particulars of the charge holder (In case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

Category

Name

In case of others, specify

CIN, if applicable

\* Name

Address\* Line I

Line II

\* City

\* State  \*ISO country code

Country

\* Pin code

\* e-mail id

\* Whether charge holder is having a valid Income Tax PAN  Yes  No

Income tax-Permanent Account Number (PAN)

BSR Code / Branch Code

10.(a) \*Amount secured by the charge (in Rs.)

(In case the amount is in foreign currency, rupee equivalent to be stated)

(In case of modification/ rectification of charge, enter the amount secured by the charge after such modification)

(b) Amount secured by the charge in words

(c) In case amount secured by the charge is in foreign currency, mention details

11. Brief particulars of the principal terms and conditions and extent and operation of the charge

(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds within bank/ housing finance company  (DD/MM/YYYY)

(b) Borrower's customer/account number

(c) \*Rate of interest   
As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time

(d) Repayment term (in months)   
12 months

(e) \*Terms of Repayment   
As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time

(f) Nature of facility   
As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time

(g) Date of Disbursement  (DD/MM/YYYY)

(h) Miscellaneous narrative information

(i) \*Margin   
As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time

(j) \*Extent and operation of the charge   
Lien on 100% fixed deposits to secure the Letter of Credit facility as per attached Letter of Lien and Set off.

(k) Others

12. In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a) Date of instrument creating or evidencing the charge  (DD/MM/YYYY)

(b) Description of the instrument creating or evidencing the charge

(c) Date of acquisition of the property  (DD/MM/YYYY)

(d) Amount of the charge (in Rs.)

(e) Particulars of the property charged

13. \*Short particulars of the property or asset(s) charged (including complete address and location of the property)

Lien on 100% fixed deposits to secure the Letter of Credit facility of INR 50,000,000 (Indian Rupees Fifty Million only) as per Letter of Lien and Set off dated 23.06.2022.

\*Survey number,GAT number, Khesra number, Khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation/ Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

14. Description of the document by which the company acquired the title

Number of title documents deposited by customer

15. (a) \* Whether any of the property or interest therein under reference is not registered in the name of the company

Yes  No

16. \* Date of creation/last modification prior to the present modification  (DD/MM/YYYY)

**Attachments**

1. \*Instrument(s) of creation or modification of charge;  
4. Optional attachment(s), if any

Attach

Attach

letter of lien and setoff.pdf

Remove attachment

**Declaration**

- I am authorized by the Board of Directors of the Company vide resolution no\* 04 \* dated 13/12/2019 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument (s) or documents(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/are available at the registered office or principal place of business in India of the company.

**To be digitally signed by**

Director or manager or secretary or CEO or CFO(In case of an Indian company)  
or an authorised representative (In case of a foreign company)

Digitally signed  
by Takahiro  
Yamazaki  
DN: cn=Takahiro  
Yamazaki, o=0202.07.14  
10.09.17+0937

Designation

Director

DIN of the director; PAN of the manager or CEO or CFO or authorised  
representative; or membership number of company secretary

08739816

**Declaration**

- I/ we confirm that the attached charge instrument(s) or document(s) is/ are true copies of the original which is/are available with the charge holder and/ or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/ we am/ are duly authorised to sign this form.
- I/ we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in India under the UN Privileges and Immunities Act.

**To be digitally signed by**

Charge holder

AAACT8792P

Digitally signed  
by ROHAN  
KAPoor  
DN: cn=ROHAN  
KAPoor, o=0202.07.14  
17.12.16+0937

PAN of the Charge holder

### Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by



- Chartered accountant (in whole-time practice); or
- Cost accountant (in whole-time practice); or
- Company secretary (in whole-time practice)

Whether associate or fellow  Associate  Fellow

Membership number

Certificate of Practice number

**Note: Attention is also drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

Modify

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Prescrutiny

Submit

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