Form No. CHG-1

Form language

Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

● English Hindi

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) and 13 of the Companies (Registration of Charges) Rules 2014]

Refer instruction kit for filing the form

All fields marked in * are mandatory

Entity's Details	
1 *Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)	U70200HR2012PTC064545
2(a) *Name of the Company	KRISUMI CORPORATION PRIVATE LIMITED
(b) *Address of the registered office or principal place of business in India of the	3RD FLOOR, CENTRAL PLAZA MALL, GOLF COURSE ROAD, SECTOR -53,, null, GURGAON, NA, Gurgaon, Haryana, India, 122001
(c) *e-mail ID of the company	secretarial@krisumi.co
3 (a) *This form is for registration of	
 Creation of charge Modification of charge 	
(b) *Charge ID of the charge to be modified or rectified	
4 *Whether the applicant is	Company Charge holder
Details of charge instrument	
5(a) *Date of the instrument creating or modifying the charge (DD/MM/YYYY)	14/06/2023
(b)*Nature, description and brief particulars of the instrument creating or modifying the charge	Deed of Hypothecation dated 14.06.2023 executed by Krisumi Corporation Private Limited in favour of Sumitomo Mitsui Banking Corporation for

securing Bank Guarantee

facility of INR

			000/-(Inc Fourteen	
(c)* Whether charge is created or modified outside India		○ Ye	6	No
6 (a) Whether charge is modified in favour of asset reconstruc or assignee	tion company (ARC)	C Ye	s O	No
(b) Whether charge holder is authorised to assign the charge charge agreement	e as per the	C Ye	s O	No
7 Type of charge				
(a) *Description of the property charged indicating whether	it is a charge on			
Immovable property or any interest therein - Residential	☐ Immovable propert	y or any intere	st therein - C	ommercia
☐ Immovable property or any interest therein - Others	Movable property -	Equipment an	d Machinery	
Movable property – Inventory	Movable property -	Inventory (inc	. Receivables	s)
Movable property - Motor Vehicle (Hypothecation)	Movable property -	Ship or any sh	are in a ship	
Movable property - Others	☐ Intangible – Goodw	/ill		
☐ Intangibles - Trademarks	Intangible - Patent			
Intangible - Licence	☐ Intangible - Licence	under a Paten	t	
☐ Intangible - Copyright	☐ Intangible - Copyriç	ght under a Pat	ent	
☐ Intangible - Designs	☐ Intangible - IPR			
☐ Intangible - Others	Solely of Property s	ituated outside	e India	
Uncalled share capital	Calls made but not	paid		
☐ Book debts	Others			
(b) If others, please specify		Fixed De	posit	
Details of charge holder				
8(a) *Whether consortium finance is involved:		Yes	•	No
If Yes, enter Lead Banker's Name				
(b) *Whether joint charge involved		Yes	I	No
(c) *Number of charge holder(s)		1		

(d) V	Vhether Charge	es rank pari passu			O Yes O No
	List of the Char	ge holder (s)			
	Rank	Name of the Charge holder	Particulars of the property charged	Details of their extent on the charge (in %)	Maximum amount secured (in INR)
9 Parti	culars of the ch	arge holder (in case	charge is modified in favou	r of ARC or assignee, en	ter the particulars of ARC or assignee)
(N			vate Sector Bank/Financial in erative bank/Foreign bank/Ir		Foreign bank
lf	others, please s	pecify			
*N	lame of the cha	rge holder			Others
CI	N (if applicable))			
*N	lame				SUMITOMO MITSUI BANKING CORPORATION
*Д	address Line 1			I	13TH FLOOR, HINDUSTAN TIMES HOUSE,
Ad	ddress Line 2			I	18-20, KASTURBA GANDHI MARG, CONNAUGHT PLACE,
*0	Country				India
*P	'in code/Zip Co	de			110001
*Д	rea/ Locality				Connaught Place
*C	ity				New Delhi
*[District				Central Delhi
*S	tate/UT				Delhi
*E	-mail ID				ndl-pdo- doc@in.smbc.co.jp
*V	Vhether charge	holder is having a v	alid Income Tax PAN		○ Yes ○ No
In	come Tax- Pern	nanent Account Nun	nber (PAN)		AAACT8792P

BSR Code / Branch Code	
Details of charge	
10(a) *Maximum Amount secured by the charge (In case the amount is in foreign currency, rupee equivalent to be stated) (in INR.). (In case of modification of charge, enter the amount secured by the charge after such	14000000 modification)
(b) *Maximum Amount secured by the charge in words	Rupees One Crore Forty Lakhs
(c) In case amount secured by the charge is in foreign currency, mention details	
11 Brief of the principal terms and conditions, extent and operation of charge	
(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds within bank/ housing finance company (DD/MM/YYYY)	
(b) Borrower's customer/account number	
(c)*Rate of interest	0.90%
(d) *Repayment term (in months)	60
(e) *Terms of Repayment	As mentioned in Sanction letter with reference no SMBC\PDO \2023-24\3438\KCPL dated 12th June 2023, as amended from time to time
(f) Nature of facility	Bank Guarantee Facility
(g) Date of Disbursement (DD/MM/YYYY)	
(h) Miscellaneous narrative information	
(i) *Margin	As mentioned in Sanction letter with reference no SMBC\PDO \2023-24\3438\KCPL dated 12th June 2023, as amended from time to time

(j) *Extent and operation of the charge	The Bank is having First and Exclusive charge on the security (Fixed Deposit maintained/ to be maintained with SMBC) as mentioned in the Sanction Letter with reference no SMBC\PDO \2023-24\3438\KCPL dated 12th June 2023, as amended from time to time
(k) Others	
Asset Details	
12 In case of acquisition of property, subjected to charge, furnish the details so acquired	s relating to the existing charge on the property
(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)	
(b) Description of the instrument creating or evidencing the charge	
(c) Date of acquisition of the property (DD/MM/YYYY)	
(d) Charge ID	
(e) Amount of the charge (in INR)	
(f) Particulars of the property charged	
13 (a) *Short particulars of the property or asset(s) charged (including comp	elete address and location of the property)
The Bank is having First and Exclusive charge on maintained/ to be maintained with SMBC) as menti reference no SMBC\PDO\2023-24\3438\KCPL dated 12 to time	oned in the Sanction Letter with
(b) Plot Unit / Dwelling Interest	PlotDwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
Street Number & Name	Sector /Block Number	Locality	Landmark
Village/Town Name	Taluka	Pin code	District
State	Latitude	Longitude	Area of plot (Sq. feet, Sq. meter, Acre, Gunta, Cents, Hectares)

(ii) Details of Dwelling Interest

		T	
Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
Dwelling Unit ID Number	Floor No.	Building Name & Society Name	Street Name / No.
Sector/Block Number	Locality	Landmark	Village/Town Name
Taluka	Pin Code	District	State
Latitude	Longitude	Area of dwelling (So	q. feet, Sq. Meter)

(iii) Bounded by

By North	By South	By East	By West

^{*}Survey number, GAT number, Khesra number; khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation / Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

Number of t	itle documer	nts deposited I	oy customer					
Document Type(Sale deed/ Lease deed/ Award/Others)	Documen tNumber	Sub registrar	Taluka	Country	Pin Code/ Zip code	City	District	State/U
(b) (i) CIN / LLF	ne of the con	npany mpany in who:		nder reference i	Ü	O Yes	S C	No
(ii) PAN of registere	the Individua d (if applicab	al in whose nai ble)		or interest there				
Other Details								
16 *Date of crea	tion/last mod	dification prior	to the preser	nt modification	(DD/MM/YYYY)			
17 *Particulars o entered as t	•		-		ect particulars a tion of charge)	re		
Attachments								
(a) *Instrume	ent(s) of creat	tion or modific	ation of char	ge		DOH_JU	NE23.pdf	
in case of	acquisition of together with	ing creation or of property wh th the instrume	ich is already	subject				
(c) Optional att	achment(s)-	if any						
Declaration								
☐ I am authori	sed by the Bo	oard of Directo	rs of the Com	npany vide reso	lution no 05			dated
24/03/202				-		ments of Comp	oanies Act, 2013	and the
rules made ther also declare tha instrument(s) o document(s) is/	t all the infor r document(s	rmation given s) and nothing	herein above material has	is true, correct been suppress	and complete a ed. A copy of th	and as per the a e attached chai	ittached charge rge instrument(s	

I further declare that:	
1 the delay in filing the particulars of creation/modification, was accidental or due to inade cause and are or is not of a nature to prejudice the position of the charge holder, shareho 2 no prejudice would be caused to the charge holder(s) or any other creditor(s) of the comparison of the comparison of the charge holder (s) or any other creditor (s) of the comparison of the charge holder (s) or any other creditor (s) of the comparison of the charge holder (s) or any other creditor (s) of the comparison of the charge holder (s) or any other creditor (s) or	lders or creditors of the company;
3 the company has not created or modified any other charge(s) whatsoever on the assets of creation / modification of the present charge;	of the company, since the
4 the company is carrying on the business as on the date of filing this application and no phave commenced or are pending against the company;	proceedings to wind-up the company
5 there is no litigation proceedings pending before any court of law for which condonation	n of delay is being filed;
6 the company has not applied for striking off the name of the company from the register	of Registrar of Companies
To be digitally signed by	Takahiro Digitally signed by takatironis Yamazaki Dase 202.07.11 17:27-46 +08:30
Director or manager or secretary or CEO or CFO or IRP/RP/Liquidator (In case of an Indian cor an authorised representative (In case of a foreign company)	ompany)
Designation (Director/Manager/Company Secretory/CFO/ CEO/Authorised Representative/Authorised Representative IRP/RP/Liquidator)	Director
DIN of the director; PAN of the manager or CEO or CFO or authorised representative or IRP/RP/Liquidator; or membership number of company secretary	08739816
Declaration	
I/we confirm that the attached charge instrument(s) or document(s) is/are true copies the charge holder and/or assignee and all the information and particulars mentioned a and correctly stated. I/we am/are duly authorised to sign this form.	<u> </u>
I/we am/are a multilateral/International financial institution who has/have been exempt under the UN Privileges and Immunities Act.	oted from payment of income tax in India
To be digitally signed by	
Charge holder	ROHAN Deplay signed by Access
PAN of the charge holder	AAACT8792P
To be digitally signed by	
ARC or assignee	
PAN of the ARC or assignee	
PAN of the ARC or assignee	
PAN of the ARC or assignee	

Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii .All the required attachments have been completely and legibly attached to this form.

To be digitally signed by	Nitin Digitally signed by New Indicase To Description 2011 13 Description 2011 13 Description 2011 13 Description 2011 15 Desc
Chartered accountant (in whole-time practice) or	
Cost accountant (in whole-time practice) or	
 Company secretary (in whole-time practice) 	
Whether associate or fellow:	
AssociateFellow	
Membership number	
Certificate of practice number	20664
Note: Attention is drawn to provisions of Section 447, section 448 and 449 of the Co for punishment for fraud, punishment for false statement/ certificate and punishment	
for punishment for fraud, punishment for false statement/ certificate and punishment	
for punishment for fraud, punishment for false statement/ certificate and punishment false statement/ certificate and punishment false statement/ certificate and certificate	nt for false evidence respectively
For office use only: eForm Service request number (SRN)	nt for false evidence respectively
For office use only: eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)	nt for false evidence respectively
For office use only: eForm Service request number (SRN) eForm filing date (DD/MM/YYYY) Digital signature of the authorising officer	nt for false evidence respectively
For office use only: eForm Service request number (SRN) eForm filing date (DD/MM/YYYY) Digital signature of the authorising officer This eForm is hereby registered	nt for false evidence respectively

Form No. CHG-1

Form language

Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) and 13 of the Companies (Registration of Charges) Rules 2014]

Refer instruction kit for filing the form

All fields marked in * are mandatory

Entity's Details	
1 *Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)	U70200HR2012PTC064545
2(a) *Name of the Company	KRISUMI CORPORATION
(b) *Address of the registered office or principal place of business in India of the	3RD FLOOR, CENTRAL PLAZA MALL, GOLF COURSE ROAD, SECTOR -53,, GURGAON, NA, Gurgaon, Haryana, India,122001
(c) *e-mail ID of the company	secretarial@krisumi.co
3 (a) *This form is for registration of	
 Creation of charge Modification of charge 	
(b) *Charge ID of the charge to be modified or rectified	
4 *Whether the applicant is	Company Charge hold
Details of charge instrument	
5(a) *Date of the instrument creating or modifying the charge (DD/MM/YYYY)	24/03/2023
(b)*Nature, description and brief particulars of the instrument creating or modifying the charge	Deed of Hypothecation dated 24.03.2023 executed by Krisumi Corporation Private

Sumitomo Mitsui Banking

securing Bank Guarantee

Corporation for

facility of INR

		62,500,000 Rupees Sixt Million Fix Thousand or	y Two ve Hundred
(c)* Whether charge is created or modified outside India		Yes	No
6 (a) Whether charge is modified in favour of asset reconstruction or assignee	ction company (ARC)	C Yes	O No
(b) Whether charge holder is authorised to assign the charg charge agreement	e as per the	C Yes	O No
7 Type of charge			
(a) *Description of the property charged indicating whether	it is a charge on		
☐ Immovable property or any interest therein - Residential	☐ Immovable proper	rty or any interest the	rein - Commercial
Immovable property or any interest therein - Others		- Equipment and Mad	chinery
Movable property – Inventory		- Inventory (incl. Rece	eivables)
Movable property - Motor Vehicle (Hypothecation)		- Ship or any share in	a ship
Movable property - Others	Intangible – Good	will	
☐ Intangibles - Trademarks	Intangible - Patent	t	
Intangible - Licence	Intangible - Licence	e under a Patent	
Intangible - Copyright	Intangible - Copyri	ight under a Patent	
☐ Intangible - Designs	Intangible - IPR		
Intangible - Others	Solely of Property	situated outside India	a
Uncalled share capital	Calls made but no	t paid	
☐ Book debts	✓ Others		
(b) If others, please specify		Fixed Deposi	t
Details of charge holder			
8(a) *Whether consortium finance is involved:		Yes	No
If Yes, enter Lead Banker's Name			
(b) *Whether joint charge involved		C Yes	No
(c) *Number of charge holder(s)		1	

) V\	/hether Charge	es rank pari passu		(C Yes C No
L	ist of the Char	ge holder (s)			
	Rank	Name of the Charge holder	Particulars of the property charged	Details of their extent on the charge (in %)	Maximum amount secured (in INR)
rtio	culars of the ch	narge holder (in case	charge is modified in favou	r of ARC or assignee, en	ter the particulars of ARC or assigne
Νa			ivate Sector Bank/Financial in perative bank/Foreign bank/Ir	I	Foreign bank
lf c	thers, please s	specify			
*N	ame of the cha	arge holder			Others
CIN	N (if applicable)			
*N	ame				SUMITOMO MITSUI BANKING CORPORATION
*A	ddress Line 1				13TH FLOOR, HINDUSTAN TIMES HOUSE,
Ad	dress Line 2				18-20, KASTURBA GANDHI MARG, CONNAUGHT PLACE,
*C	ountry				India
Ρi	n code/Zip Co	de			110001
·Α	rea/ Locality				Connaught Place
*Ci	ity				New Delhi
`D	istrict				Central Delhi
St	ate/UT				Delhi
E-	mail ID				ndl-pdo- doc@in.smbc.co.jp
W	hether charge	holder is having a v	alid Income Tax PAN		
nc	ome Tax- Perr	nanent Account Nun	nber (PAN)		AAACT8792P

BSR Code / Branch Code	
Details of charge	
10(a) *Maximum Amount secured by the charge (In case the amount is in foreign currency, rupee equivalent to be stated) (in INR.). (In case of modification of charge, enter the amount secured by the charge after such	62500000 modification)
(b) *Maximum Amount secured by the charge in words	Rupees Six Crore Twenty Five Lakhs
(c) In case amount secured by the charge is in foreign currency, mention details	
11 Brief of the principal terms and conditions, extent and operation of charge	
(a) Date of Creating Security Interest by actual/constructive deposit of title deeds within bank/ housing finance company (DD/MM/YYYY)	
(b) Borrower's customer/account number	
(c)*Rate of interest	0.90%
(d) *Repayment term (in months)	60
(e) *Terms of Repayment	As mentioned in Sanction letter with reference no SMBC\PDO \2022-23\3282\KCPL dated 14th March 2023, as amended from time to time
(f) Nature of facility	Bank Guarantee Facility
(g) Date of Disbursement (DD/MM/YYYY)	
(h) Miscellaneous narrative information	
(i) *Margin	As mentioned in Sanction letter with reference no SMBC\PDO \2022-23\3282\KCPL dated 14th March 2023, as amended from time to time

(j) *Extent and operation of the charge	The Bank is having First and Exclusive charge on the security (Fixed Deposit maintained/ to be maintained with SMBC) as mentioned in the Sanction Letter with reference no SMBC\PDO \2022-23\3282\KCPL dated 14th March 2023, as amended from time to time
(k) Others	
Asset Details	
12 In case of acquisition of property, subjected to charge, furnish the details so acquired	s relating to the existing charge on the property
(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)	
(b) Description of the instrument creating or evidencing the charge	
(c) Date of acquisition of the property (DD/MM/YYYY)	
(d) Charge ID	
(e) Amount of the charge (in INR)	
(f) Particulars of the property charged	
13 (a) *Short particulars of the property or asset(s) charged (including comp	olete address and location of the property)
The Bank is having First and Exclusive charge on maintained/ to be maintained with SMBC) as menti reference no SMBC\PDO\2022-23\3282\KCPL dated 14 to time	oned in the Sanction Letter with
(b) Plot Unit / Dwelling Interest	PlotDwelling Interest

valuated Price of Asset s on Security interest reation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
treet Number & Name	Sector /Block Number	Locality	Landmark
illage/Town Name	Taluka	Pin code	District
			Area of plot (Sq. feet, Sq. meter, Acre,
tate	Latitude	Longitude	Gunta, Cents, Hectares)
(ii) Details of Dwelling I	nterest		
Evaluated Price of Asse as on Security interest Creation date (in INR)	t Nature of Property	PLOT ID Number	Survey No. /GAT No.*
Dwelling Unit ID Number	Floor No.	Building Name & Society Name	Street Name / No.
Sector/Block Number	Locality	Landmark	Village/Town Name
Taluka	Pin Code	District	State
Latitude	Longitude	Area of dwelling (Sq. feet, Sq. Meter)
(iii) Bounded by			
By North	By South	By East	By West
*Survey number, GAT number, Khe can be captured in this field.	sra number; khweta number, Mou	za number, Phase number or any ot	her such similar representation in various states or union territories
(All the fields should be captured a the area of the immovable property	s appearing in the revenue record, y as well as boundaries)	flat no, house no, Municipal Office/	Municipal Corporation / Grampanchayat are to be specified and als
5			
Description of documen	t by which the company	/ / borrower / third party :	acquire title
Number of title docume	ents deposited by custo	mer	

Document Type (Sale deed/ Lease deed/ Award/Others)	Documen tNumber	Sub registrar	Taluka	Country	Pin Code/ Zip code	City	District	State/UT
15(a) *Whether a in the nam	any of the prone of the con	. ,	est therein un	der reference is	s not registered	○ Yes	•	No
	PIN of the cor d (if applicab		e name prop	erty or interest	therein is			
	the Individua d (if applicab		ne property o	or interest there	in is			
(iii) Name (of entity / inc	dividual person	in whose nar	me it is registere	ed			
Other Details								
16 *Date of crea	tion/last mod	dification prior	to the preser	nt modification	(DD/MM/YYYY)			
17 *Particulars o entered as t	•		•	e that the corre ate of modificat	•	2		
Attachments								
(a) *Instrume	ent(s) of creat	tion or modifica	ation of charg	j e		DOH.pd	f	
in case of	acquisition o together wit	ing creation or of property whi th the instrume	ch is already	subject				
(c) Optional att	achment(s)-	if any						
Declaration								
✓ I am authori:	3	to sign	this is form a	and declare tha	t all the requiren	•	oanies Act, 2013 a	
also declare that instrument(s) or	t all the infor document(rmation given has) and nothing	nerein above material has l	is true, correct a been suppresse	and complete ar	nd as per the a attached char	ge instrument(s)	
✓ I further decl	are that:							
	r is not of a n	ature to prejud	dice the positi	ion of the char	ge holder, sharel	holders or cred	some other sufficiency	pany;

3 the company has not created or modified any other charge(s) whatsoever on the assets creation / modification of the present charge;	of the company, since the
4 the company is carrying on the business as on the date of filing this application and no phave commenced or are pending against the company;	proceedings to wind-up the company
5 there is no litigation proceedings pending before any court of law for which condonatio	•
6 the company has not applied for striking off the name of the company from the register	of Registrar of Companies
To be digitally signed by	Takahiro Digitally signed by Takahiro Takahiro Takahiro Yamazaki cilose 202.05.00 (14.13.48-60730)
Director or manager or secretary or CEO or CFO or IRP/RP/Liquidator (In case of an Indian or an authorised representative (In case of a foreign company)	company)
Designation (Director/Manager/Company Secretory/CFO/ CEO/Authorised Representative/Authorised Representative IRP/RP/Liquidator)	Director
DIN of the director; PAN of the manager or CEO or CFO or authorised representative or IRP/RP/Liquidator; or membership number of company secretary	08739816
Declaration	
I/we confirm that the attached charge instrument(s) or document(s) is/are true copies the charge holder and/or assignee and all the information and particulars mentioned and correctly stated. I/we am/are duly authorised to sign this form.	
I/we am/are a multilateral/International financial institution who has/have been exem under the UN Privileges and Immunities Act.	pted from payment of income tax in India
To be digitally signed by	
Charge holder	ROHAN Deptahly signed by RCHAN (APPOOR TORS, 2022 56.00) TY 2515 9-90207
PAN of the charge holder	AAACT8792P
To be digitally signed by	
ARC or assignee	
PAN of the ARC or assignee	

Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii .All the required attachments have been completely and legibly attached to this form.

To be digitally signed by	Nitio Digitally signed by
	Nitin Olgalah signed by Nitin Madaan Obser 2023 0.5 10 Madaan Obser 2023 0.5 10 Obser 2023 0
Chartered accountant (in whole-time practice) or	
Cost accountant (in whole-time practice) or	
 Company secretary (in whole-time practice) 	
Whether associate or fellow:	
AssociateFellow	
Membership number	
Certificate of practice number	20664
For office use only:	
For office use only: eForm Service request number (SRN)	AA2239915
•	AA2239915
eForm Service request number (SRN)	AA2239915
eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)	AA2239915
eForm Service request number (SRN) eForm filing date (DD/MM/YYYY) Digital signature of the authorising officer	AA2239915
eForm Service request number (SRN) eForm filing date (DD/MM/YYYY) Digital signature of the authorising officer This eForm is hereby registered	AA2239915

FORM NO. CHG-1

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) of the Companies (Registration of Charges) Rules 2014]



Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

Form language • English Hindi			
Refer the instruction kit for filing the form.			
(a)*Corporate identity number (CIN) or forei registration number (FCRN) of the comp		0200HR2012PTC064545 Pre-fill	
(b) Global location number (GLN) of compa	ny		
2. (a) Name of the company KRISUMI COP	RPORATION PRIVA	/ATE LIMITED	
(b) Address of the registered office or the p	rincipal place of bu	usiness in India of the company	
3RD FLOOR, CENTRAL PLAZA MALL, GOLF COURSE ROAD,SECTOR -53, GURGAON Gurgaon Haryana			
(c) email id of the company secretarial@kr	isumi.com		
3. (a) *This form is for registration of			_
Creation of charge	of charge		
4. *Whether the applicant is • The C	ompany 🔘 Th	he charge holder	
5. (a)*Date of the instrument creating or mod	ifying the charge	23/06/2022 (DD/MM/YYYY)	
(b) *Nature, description and brief particular	s of the instrument	nt(s) creating or modifying the charge	
Letter of Lien and set off dated 23.06.2022 Rupees Fifty Million only) with 100% fixed		er of Credit facility of INR 50,000,000 (Indian	
(c)* Whether charge is created or modified	outside India (◯ Yes • No	
7. Type of charge			
*(a) A charge on			
Uncalled share capital		Calls made but not paid	
Immovable property or any interest the	nerein	Movable property	
		Motor Vehicle (Hypothecation)	
Any property for securing the issue of	f secured deposits	Goodwill	
Patent		Licence under a patent	
Trade mark		Copyright	
Book debts		Ship or any share in a ship	
Solely of Property situated outside In	ndia		
(b) If others, specify			
Fixed Deposit			_

(b)*Whethe	r joint charge is involved Yes No
(c) *Number	of charge holder(s) 1
	ach a complete list of charge holders, details of their extent to the charge, particulars of , amount secured etc.)
	of the charge holder (In case charge is modified in favour of ARC or assignee, enter the of ARC or assignee)
Category	Foreign Bank
_	Get list of chargeholders
L	Others
In case of c	others, specify
CIN, if appli	cable Pre-fill
* Name	SUMITOMO MITSUI BANKING CORPORATION
Address*	Line I 13TH FLOOR, HINDUSTAN TIMES HOUSE,
	Line II 18-20, KASTURBA GANDHI MARG, CONNAUGHT PLACE,
* City	NEW DELHI
* State	Delhi-DL *ISO country code IN
Country	INDIA
*Pin code	
* e-mail id	ndl-pdo-doc@in.smbc.co.jp
* Whether	charge holder is having a valid Income Tax PAN Yes No
	ax-Permanent Account Number (PAN) AAACT8792P
	e / Branch Code
10.(a) *Amoun	it secured by the charge (in Rs.) 50,000,000.00
	e the amount is in foreign currency, rupee equivalent to be stated)
(In case	of modification/ rectification of charge, enter the amount secured by the charge after such modification)
(b) Amount	secured by the charge in words
Rupees Five C	Crore only
(c) In case a	amount secured by the charge is in foreign currency, mention details

11. Brief particulars of the principal terms and	conditions and extent and operation of the charge
(a) Date of Creating Security Interest by actitle deeds within bank/ housing finance of	
(b) Borrower's customer/account number	
(c) *Rate of interest	As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time
(d) Repayment term (in months)	12 months
(e) *Terms of Repayment	As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time
(f) Nature of facility	As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time
(g) Date of Disbursement	(DD/MM/YYYY)
(h) Miscellaneous narrative information	
(i) [*] Margin	As mentioned in Sanction letter with reference no SMBC\PDO\2022-23 \2775\KCPL dated 13th June 2022, as amended from time to time
(j) Extent and operation of the charge	Lien on 100% fixed deposits to secure the Letter of Credit facility as per attached Letter of Lien and Set off.
(k) Others	

(-, -	ate of instrument cre	ating or evidenci	ng the charge		(DD/MM/YY	Y Y)
(b) D	escription of the instr	ument creating c	or evidencing the	charge		
(c) D	ate of acquisition of t	he property		(DD/MI	M/YYYY)	
(d) A	mount of the charge	(in Rs.)				
(e) P	articulars of the prop	erty charged				
13.	*Short particulars of	the property or a	eset(s) charged	المحادية المحادة		aatian af tha neanast
Lie	n on 100% fixed dep	osits to secure th	e Letter of Credi			
Lie as	n on 100% fixed dep per Letter of Lien and	osits to secure th	e Letter of Credi			
as *Survey represe All the	per Letter of Lien and number,GAT number entation in various sta	d Set off dated 23 er, Khesra numbertes or union terri ured as appearin	e Letter of Credi 3.06.2022. er, Khweta numb tories can be can g in the revenue	er, Mouza num otured in this fie record, flat no,	50,000,000 (Indian ber, Phase number eld. house no, Municipa	Rupees Fifty Million of any other such sin
as Survey represe All the Corpora	per Letter of Lien and / number,GAT number entation in various station de caption stion/ Grampanchaya	er, Khesra numbertes or union terriured as appearint are to be speci	e Letter of Credi 3.06.2022. er, Khweta numb tories can be can g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im	50,000,000 (Indian ber, Phase number eld. house no, Municipa	Rupees Fifty Million of any other such sin
*Survey represe All the Corpora	per Letter of Lien and number,GAT number ntation in various sta fields should be capta tion/ Grampanchaya	er, Khesra numbertes or union terriured as appearint tare to be speci	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im	50,000,000 (Indian ber, Phase number eld. house no, Municipa	Rupees Fifty Million of any other such sin
Survey represe All the Corpora Descript	y number,GAT number entation in various station/ Grampanchaya tion of the document itle documents depos	er, Khesra numbertes or union terriured as appearint are to be speciby which the consited by customer	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million of any other such single Well as boundaries)
*Survey represe All the Corpora Descript	per Letter of Lien and number,GAT number ntation in various sta fields should be capta tion/ Grampanchaya	er, Khesra numbertes or union terriured as appearint are to be speciby which the consited by customer	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million or any other such single Well as boundaries)
*Survey represe All the Corpora Descript	y number,GAT number entation in various station/ Grampanchaya tion of the document itle documents depos	er, Khesra numbertes or union terriured as appearint are to be speciby which the consited by customer	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million or any other such si
*Survey represe All the Corpora Descript	y number,GAT number entation in various station/ Grampanchaya tion of the document itle documents depos	er, Khesra numbertes or union terriured as appearint are to be speciby which the consited by customer	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million or any other such si
*Survey represe All the Corpora Descript	y number,GAT number entation in various station/ Grampanchaya tion of the document itle documents depos	er, Khesra numbertes or union terriured as appearint are to be speciby which the consited by customer	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million or any other such si
*Survey represe All the Corpora Descript	y number,GAT number entation in various station/ Grampanchaya tion of the document itle documents depos	er, Khesra numbertes or union terriured as appearint are to be speciby which the consited by customer	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million or any other such si
*Survey represe All the Corpora Descript	y number,GAT number entation in various station/ Grampanchaya tion of the document itle documents depos	er, Khesra numbertes or union terriured as appearint are to be speciby which the consited by customer	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million or any other such si
*Survey represe All the Corpora Descript ber of ti	y number,GAT number entation in various station/ Grampanchaya tion of the document itle documents depos	er, Khesra numbertes or union terriured as appearint are to be specibly which the combited by customer operty or interest	e Letter of Credi 3.06.2022. er, Khweta numb tories can be cap g in the revenue fied and also the	er, Mouza num otured in this fie record, flat no, area of the im-	50,000,000 (Indian nber, Phase number eld. house no, Municipa movable property as	Rupees Fifty Million or any other such si

List of attachments **Attachments** Attach 1. *Instrument(s) of creation or modification of charge; letter of lien and settoff.pdf 4. Optional attachment(s), if any Attach Remove attachment Declaration | I am authorized by the Board of Directors of the Company vide resolution no* | 04 * dated 13/12/2019 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument (s) or documents(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/are available at the registered office or principal place of business in India of the company. To be digitally signed by Director or manager or secretary or CEO or CFO(In case of an Indian company) or an authorised representative (In case of a foreign company) Designation Director DIN of the director; PAN of the manager or CEO or CFO or authorised 08739816 representative; or membership number of company secretary Declaration X I/ we confirm that the attached charge instrument(s) or document(s) is/ are true copies of the original which is/are available with the charge holder and/ or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/ we am/ are duly authorised to sign this form. I/ we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in India under the UN Privileges and Immunities Act. To be digitally signed by

AAACT8792P

Charge holder

PAN of the Charge holder

Page 5 of 6

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by	Nitin Dusta speed Dusta Du	
Chartered accountant (in w	hole-time practice); or	
Cost accountant (in whole-ti	ime practice); or	
Company secretary (in whole-time practice)		
Whether associate or fellow	Associate	
Membership number 36368	Certificate of Practice number	20664
Note: Attention is also drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.		
Modify Check Form	Prescrutiny	Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company