

NET WORTH CERTIFICATE

We, Sanjay G & Co, Chartered Accountants, have verified the audited Standalone financials (alongwith that of its Directors) and other related documents produced before us by the management of M/s. Terra Infracon Pvt. Ltd. (CIN: U70109DL2013PTC248476) (hereinafter "the Company"), a company formed and registered under the Companies Act, 2013 having its Registered Office at B-52/AB, 2ND FLOOR, KALKAJI, NEW DELHI-110019, and based on our assessment of the said documents, we hereby certify that the Net-worth of the Company (along with that of its Directors) as on 31.03.2024 is Rs. 4,387.80 lakhs (Rupees forty-three crores eighty-seven lakhs eighty thousand only) as detailed below:

NET WORTH AS ON 31.03.2024

S. No.	Particulars	Amount (Rs. lakhs)
1	Paid-up Capital	10.00
2	Reserve & Surplus	Nil
3	Accumulated losses (If any)	(21.65)
4	Quasi Equity (Long Term Unsecured Borrowings from Shareholders/ Relatives)	40.45
	Net Worth (A)	28.80
5	Net Worth of Mr. Dishant Sanduja (Director) (B)	3,332.00
6	Net Worth of Mrs. Gayatri Devi (Director) (C)	1,027.00
	TOTAL NET WORTH (A+B+C)	4,387.80

(Amount in Words: Rupees forty-three crores eighty-seven lakhs eighty thousand only)

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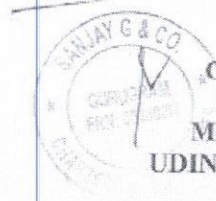


In our opinion and to the best of our information and according to explanations given to us, the particulars given hereinabove are true and correct.

This Certificate is issued at the specific request of the Company without any risk and/or responsibility of any kind on our part for any discrepancy, error or omission.

Place : Gurugram
Date : 24.04.2024

For SANJAY G & CO
CHARTERED ACCOUNTANTS
(Firm Reg. No. 033802N)



C.A. SANJAY GUPTA
Proprietor
Membership No. 054715
UDIN: 24054715BKFIOH8034