

**NET WORTH CERTIFICATE**

This is to certify that the Book Net Worth of M/s. Faith Buildtech Pvt. Ltd. as on 31<sup>st</sup> March 2023 is Rs. 141.73 crores as per the statement of computation of even date annexed hereto. It is further certified that the computation of Net Worth, based on our scrutiny of the books of accounts, records and documents, is true and correct to the best of our knowledge and as per the information provided to our satisfaction.

UDIN : 24092256BKBGVM4641  
Place : New Delhi  
Dated : 20.03.2024



For Vijay Raj & Co.  
Chartered Accountants  
(FRN: 012900N)

*Vijay Kumar Sharma*

Vijay Kumar Sharma  
Proprietor  
(M. No.: 092256)

**Computation of Net Worth**

(Annexure forming part of the Net Worth Certificate dated 20.03.2024)

The net worth has been computed as per the format given below for the Financial Year ending on 31.03.2024: -

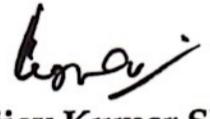
Particulars	(Rs. in Crores)
Paid-up Capital (A)	53.63
Add: Equity Share Premium (B)	286.58
Add: Reserve & Surplus (excluding revaluation reserves) (C)	Nil
Less: Statutory Reserves (D)	Nil
Less: Accumulated Reserves (E)	198.48
Less: Intangible assets included in the balance sheet (G)	Nil
Less: Miscellaneous expenditure to the extent not written-off	Nil
Total Net Worth* ((A+B+C)-(D+E+F+G+H))	141.73

- Equity component of fully convertible debenture Rs. 455.23 crores have not been considered for calculation of net worth.

UDIN :  
Place : New Delhi  
Dated : 20.03.2024



For Vijay Raj & Co.  
Chartered Accountants  
(FRN: 012900N)

  
Vijay Kumar Sharma  
Proprietor  
(M. No.: 092256)