

FORM NO. CHG-1

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) of the Companies (Registration of Charges) Rules 2014]



Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1. (a) *Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

U70109DL2006PTC151295

Pre-fill

- (b) Global location number (GLN) of company

2. (a) Name of the company

ORRIS INFRASTRUCTURE PRIVATE LIMITED

- (b) Address of the registered office or the principal place of business in India of the company

RZ- D-5,
MAHAVIR ENCLAVE,
NEW DELHI
Delhi
110045
India

- (c) email id of the company

info@orris.in

3. (a) * This form is for registration of

☒ Creation of charge ☐ Modification of charge

4. *Whether the applicant is

☒ The Company ☐ The charge holder

5. Whether the form is being filed

(i) * Beyond 30 days but within 300 days from the date of creation or modification ☐ Yes ☒ No

(iii) Beyond 300 days ☐ Yes ☒ No

(If the delay of the Form is filed beyond 300 days, the application will be required to be made to Central Government for extension of any further time)

7. (a) *Date of the instrument creating or modifying the charge

31/05/2017

(DD/MM/YYYY)

- (b) * Nature, description and brief particulars of the instrument(s) creating or modifying the charge

Deed of Hypothecation dated 31-05-2017, Hypothecating all the movable assets in relation to the Project including its receivables as more particularly defined in the Deed.

- (c) *Whether charge is created or modified outside India

☐ Yes ☒ No

8. Type of charge

*(a) A charge on

- | | |
|--|--|
| <input type="checkbox"/> Uncalled share capital | <input type="checkbox"/> Calls made but not paid |
| <input type="checkbox"/> Immovable property or any interest therein | <input checked="" type="checkbox"/> Movable property |
| <input checked="" type="checkbox"/> Floating charge | <input type="checkbox"/> Motor Vehicle (Hypothecation) |
| <input type="checkbox"/> Any property for securing the issue of secured deposits | <input type="checkbox"/> Goodwill |
| <input type="checkbox"/> Patent | <input type="checkbox"/> Licence under a patent |
| <input type="checkbox"/> Trade mark | <input type="checkbox"/> Copyright |
| <input checked="" type="checkbox"/> Book debts | <input type="checkbox"/> Ship or any share in a ship |
| <input type="checkbox"/> Solely of Property situated outside India | <input type="checkbox"/> Others |

9. (a) *Whether consortium finance is involved ☐ Yes ☒ No

(b) *Whether joint charge is involved ☐ Yes ☒ No

(c) *Number of charge holder(s)

(Note: Please attach a complete list of charge holders, details of their extent to the charge, particulars of property charged, amount secured etc.)

10. Particulars of the charge holder (In case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

Category

[Get list of chargeholders](#)

Name

In case of others, specify

CIN, if applicable [Pre-fill](#)

* Name

Address* Line I

Line II

* City

* State *ISO country code

Country

* Pin code

* e-mail id

* Whether charge holder is having a valid Income Tax PAN ☒ Yes ☐ No

Income tax-Permanent Account Number (PAN)

BSR Code / Branch Code

11.(a) *Amount secured by the charge (in Rs.)

1,150,000,000.00

(In case the amount is in foreign currency, rupee equivalent to be stated)

(In case of modification/ rectification of charge, enter the amount secured by the charge after such modification)

(b) Amount secured by the charge in words

Rupees One Hundred Fifteen Crore only

(c) In case amount secured by the charge is in foreign currency, mention details

12. Brief particulars of the principal terms and conditions and extent and operation of the charge

(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds within bank/ housing finance company (DD/MM/YYYY)

(b) Borrower's customer/account number

(c) *Rate of interest

Fixed Interest of 15% per annum payable monthly

(d) Repayment term (in months)

72

(e) *Terms of Repayment

After completion of 36 months from 1st disbursement, the loan will be repaid in 36 monthly installments, calculated on balance outstanding after 36 months.

(f) Nature of facility

Term Loan

(g) Date of Disbursement

02/06/2017 (DD/MM/YYYY)

(h) Miscellaneous narrative information

(i) *Margin

N/A

(j) *Extent and operation of the charge

It will be Second Charge and will become first, exclusive and Pari Pasu with L&T Finance Limited after the repayment of existing Lenders as per the deed.

(k) Others

13. In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)

(b) Description of the instrument creating or evidencing the charge

(c) Date of acquisition of the property (DD/MM/YYYY)

(d) Amount of the charge (In Rs.)

(e) Particulars of the property charged

14. *Short particulars of the property or asset(s) charged (including complete address and location of the property)

1. stock/goods/stores and spares including Book Debt Both Present and Future etc. in connection with Carnation Residency Project at Sector 85, Gurugram, Aster Court Project at Sector 85, Gurugram, Aster Court Premier Project at Sector 85, Gurugram, Villa 33 Project at Sector 85, Gurugram.
2. movable properties including plant and machinery Both Present and Future etc. of above mentioned 4 projects.
3. Bank and Escrow account including cash flows and project receivables Both Present and Future of above mentioned 4 projects and of Godrej Blue Lagoon Project at sector 85 Gurugram.

*Survey number, GAT number, Khesra number, Khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation/ Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

15. Description of the document by which the company acquired the title

Number of title documents deposited by customer

16. (a) *Whether any of the property or interest therein under reference is not registered in the name of the company

☐ Yes ☒ No

17.* Date of creation/last modification prior to the present modification

(DD/MM/YYYY)

Attachments

1. *Instrument(s) of creation or modification of charge;
4. Optional attachment(s), if any

Attach

Attach

List of attachments

Board resolution OIPL.pdf
DOH_Orris-LTHF-115.pdf

Remove attachment

Declaration

- ☒ I am authorized by the Board of Directors of the Company vide resolution no* 11 * dated 12/04/2017 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument (s) or documents(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/are available at the registered office or principal place of business in India of the company.

To be digitally signed by

Director or manager or secretary or CEO or CFO (In case of an Indian company)
or an authorised representative (In case of a foreign company)

VIJAY
GUPTA

Designation

Director

DIN of the director; PAN of the manager or CEO or CFO or authorised
representative; or membership number of company secretary

00006558

Declaration

- ☒ I/ we confirm that the attached charge instrument(s) or document(s) is/ are true copies of the original which is/are available with the charge holder and/ or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/ we am/ are duly authorised to sign this form.
- ☐ I/ we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in India under the UN Privileges and Immunities Act.

To be digitally signed by

Charge holder

AAACW1328G

PAN of the Charge holder

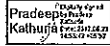
SUDHAKAR
SUNIL KUMAR
SINGH

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by



- ☐ Chartered accountant (in whole-time practice); or
- ☐ Cost accountant (in whole-time practice); or
- ☒ Company secretary (in whole-time practice)

Whether associate or fellow ☐ Associate ☒ Fellow

Membership number 4655

Certificate of Practice number 3086

Note: Attention is also drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

Modify

Check Form

Prescrutiny

Submit

For office use only:

eForm Service request number (SRN)

eForm filing date

(DD/MM/YYYY)

Digital signature of the authorising officer

This e-form is hereby registered

Confirm Submission

Date of signing

(DD/MM/YYYY)

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company

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Category

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Name

In case of others, specify

CIN, if applicable [Pre-fill](#)

* Name

Address* Line I

Line II

* City

* State *ISO country code

Country

* Pin code

* e-mail id

* Whether charge holder is having a valid Income Tax PAN ☒ Yes ☐ No

Income tax-Permanent Account Number (PAN)

BSR Code / Branch Code

11.(a) *Amount secured by the charge (in Rs.)

1,850,000,000.00

(In case the amount is in foreign currency, rupee equivalent to be stated)

(In case of modification/ rectification of charge, enter the amount secured by the charge after such modification)

(b) Amount secured by the charge in words

Rupees One Hundred Eighty Five Crore only

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Attach**Attach**

DOH_Orris-LTF-185.pdf
Board resolution.pdf

Remove attachment**Declaration**

- ☒ I am authorized by the Board of Directors of the Company vide resolution no* 11 * dated 12/04/2017 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument (s) or documents(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/are available at the registered office or principal place of business in India of the company.

To be digitally signed by

Director or manager or secretary or CEO or CFO(In case of an Indian company)
or an authorised representative (In case of a foreign company)

VIJAY
GUPTA

Designation

Director

DIN of the director; PAN of the manager or CEO or CFO or authorised
representative; or membership number of company secretary

00006558

Declaration

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To be digitally signed by

Charge holder

AACCA1963B

PAN of the Charge holder

SUSAN
GUNJAN
SHEET

Certificate by practicing professional

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- ☐ Cost accountant (in whole-time practice); or
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Whether associate or fellow

- ☐ Associate ☒ Fellow

Membership number

4655

Certificate of Practice number

3086

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Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company