

# FORM NO. CHG-9

Pursuant to sections 71(3), 77,78 & 79 and pursuant to Section 384 read with 71(3), 77,78 and 79 of The Companies Act, 2013 and Rule 3 of The Companies( Registration of charges) Rules 2014]



Application for registration of creation or modification of charge for debentures or rectification of particulars filed in respect of creation or modification of charge for debentures

Form language  English  Hindi

Refer the instruction kit for filing the form

1. (a) \*Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2. (a) Name of the company

(b) Address of the registered office or of the principal place of business in India of the company

(c) e-mail ID of the company

3. (a) \*This form is for  Creation of charge  Modification of charge  Rectification of charge

(b) \*Type of debentures  Debentures  Debenture Stock  Bond  Any other instrument

(d) Charge ID of the charge to be modified or rectified

4. (a) Whether the applicant is  Company  Trustee of debenture holders or charge holder

(b) Whether the form is being filed

(i) \*Beyond 30 days but within 300 days from the date of creation or modification  Yes  No

(ii) If yes, give reasons for the delay and mention the duration of delay

5. \*Number of trustee(s) of debenture holders or charge holder(s)

Particulars of the trustee of debenture holders or charge holder(In case charge is modified in favour of ARC or assignee, enter particulars of ARC or assignee)

For Vatika Limited

  
Authorised Signatory

* Name of the charge holder		Get List of chargeholders
Others		
In case of others, specify		
CIN if applicable	U66020MH1995PLC095507	Pre-fill
* Name		
VISTRA ITCL (INDIA) LIMITED		
*Address	Line I	IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA
	Line II	KURLA COMPLEX BANDRA EAST
*City	MUMBAI	
*State	Maharashtra	
*ISO country code	IN	
Country		
*Pin code	400051	
*e-mail ID	itclroc@vistra.com	

7. Whether the charge is for  Entire series of debentures  Any issue in a series of debentures

(b) \*Amount of present issue of series (amount secured by the charge) (in Rs.)

(In case of modification of charge, enter the amount secured by the charge after such modification )

(c) Amount secured by the charge in words

11. (a) \*Description of the property charged indicating whether it is a charge on

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Uncalled share capital                                      | <input type="checkbox"/> Calls made but not paid     | <input checked="" type="checkbox"/> Immovable property or any interest therein |
| <input checked="" type="checkbox"/> Movable property (not being pledge)              | <input checked="" type="checkbox"/> Floating charge  | <input type="checkbox"/> Motor Vehicle (Hypothecation)                         |
| <input type="checkbox"/> Any Property for Securing the issue of the secured deposits | <input type="checkbox"/> Goodwill                    | <input type="checkbox"/> Patent  |
| <input type="checkbox"/> Licence under a patent                                      | <input type="checkbox"/> Trade mark                  | <input type="checkbox"/> Copyright   |
| <input checked="" type="checkbox"/> Book debts                                       | <input type="checkbox"/> Ship or any share in a ship | <input type="checkbox"/> Solely of Property situated outside India             |
| <input checked="" type="checkbox"/> Others   |  |  |

(c) \*Particulars of the property charged (including location of the property)

Modification of charge

14. (a) \*Whether charge is modified in favour of asset reconstruction company(ARC) or assignee  Yes  No

15. (a) \*Description of the instrument modifying the charge

For Vatika Limited  
  
 Authorised Signatory

Attachment I), by way of deposit of title deeds on December 19, 2016; and(ii)a charge on the Hypothecated Properties(as described in Section 3 of Attachment II)by way of a Deed of Hypothecation dated 19.12.2016,each in favour of Vistra ITCL(India)Limited(as Debenture Trustee) to secure an amount of Rs.300 Crores together with all amounts due and payable to Secured Parties by the Company

(b) \*Date of instrument modifying the charge  (DD/MM/YYYY)

16. \*Particulars of the present modification

(Please ensure that correct particulars are entered as the same shall be displayed in the certificate of modification of charge)

Modification to record creation of security over the Mortgaged Properties owned the Company(as described in Schedule VI of Attachment I) and the Hypothecated Properties(as described in Section 3 of Attachment II), each in favour of Debenture Trustee for the benefit of Secured Parties to secure an aggregate amount of Rs. 300 Crores together with interest and other all amounts due and payable to Secured Parties by the Company

Attachments

List of attachments

- 1. Copy of the resolution authorising the issue of the debenture series
- 2. \* Instrument of creation or modification of charge
- 3. Optional attachment(s) - if any

01-37) Debenture Trust Deed of Vatika L BR & SR.pdf  
01-37) Debenture Trust Deed of Vatika L BR & SR.pdf  
01-37) Debenture Trust Deed of Vatika L BR & SR.pdf  
01-Terms of issue.pdf.PdfCompressor-1923) Unattested DOH of Vatika Ltd.pdf

Declaration

I am authorized by the Board of Directors of the Company vide resolution no.  dated

to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with.I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument(s) or document(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/ are available at the registered office or principal place of business in India of the company.

To be digitally signed by

Director or manager or secretary or CEO or CFO (In case of an Indian company) or an authorised representative (In case of a foreign company)



Designation

DIN of the director; DIN or PAN of the manager or CEO or CFO or authorised representative; or membership number of company secretary

Declaration

I/we confirm that the attached charge instrument(s) or document(s) is/are true copies of the original which is/are available with the charge holder and/or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/we am/are duly authorised to sign this form.

\* To be digitally signed by



Trustee of debenture holders or Charge Holder

PAN of the chargeholder

To be digitally signed by

Signature Field 3 (ARC or Assignee)

PAN of the ARC or assignee

To be digitally signed by

Signature Field 4

Designation

PAN

Certificate

For Vatika Limited

Authorised Signatory

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;

ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by

- Chartered accountant (in whole-time practice) or  
 Cost accountant (in whole-time practice) or  
 Company secretary (in whole-time practice)

ABHIS  
HEK  
GUPTA

Whether  Associate  Fellow

Membership Number

33302

Certificate of Practice Number

12262

Note: Attention is also drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively

Modify

Check Form

Prescrutiny

Submit

For office use only:

eForm Service request number (SRN)

eForm filing date

(DD/MM/YYYY)

Digital signature of the authorizing officer

This e-Form is hereby registered

Confirm submission

Date of signing

(DD/MM/YYYY)

For Vatika Limited

Authorised Signatory